



19 October 2023

**Mallee Resources Limited and its subsidiaries listed at Annexure A  
(all Administrators Appointed) (all Receivers and Managers Appointed)  
(collectively referred to as Mallee Resources Group)**

**Update to Investors**

We refer to the appointment of Rob Kirman, Shaun Fraser and Matthew Caddy as voluntary administrators (**Administrators**) of Mallee Resources Group on 5 September 2023.

**Deferral of Financial Reporting Obligations**

The Administrators of Mallee Resources Group hereby give notice that they intend to rely on the relief set out in *ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251 (Instrument)* which provides for the deferral of financial reporting obligations for a minimum period of 6 months from the date of appointment of the Administrators and up to a maximum period of 24 months from the date of appointment of the Administrators.

In accordance with the Instrument, all financial reporting obligations of Mallee Resources Group under Part 2M.3 of the Corporations Act 2001 (Cth) (**Act**) are deferred until:

1. if the external administration ends prior to 5 March 2024 (inclusive), six months from the date of the appointment of the Administrators; or
2. if the external administration extends beyond 5 March 2024, the earlier of:
  - 24 months from the date of the appointment of the Administrators; and
  - the day the external administration of Mallee Resources Group ends.

(the **Deferral Period**)

Subject to the conditions set out in section 8 of the Instrument, during the Deferral Period, Mallee Resources Group does not have to comply with any of the following obligations under Part 2M.3 of the Act in relation to a financial year or half-year:

1. reporting to members of Mallee Resources Group under section 314 of the Act within the time required by section 315 of the Act;
2. sending reports to a member in accordance with a request under subsection 316(1) of the Act within the time required by subsection 316(2) of the Act;
3. sending reports to a member in accordance with a request under subsection 316A(1) of the Act within the time required by subsection 316A(3) of the Act;
4. lodging reports with ASIC under subsection 319(1) of the Act within the time required by subsection 319(3) of the Act; and
5. lodging half-year reports with ASIC under subsection 320(1) of the Act within the time required by that subsection.

(collectively, the **Financial Reporting Obligations**)

Pursuant to the Instrument, Mallee Resources Group is not required to comply with the Financial Reporting Obligations until the last day of the Deferral Period.

**Contact details and further information**

Information will be uploaded to the McGrathNicol website ([www.mcgrathnicol.com](http://www.mcgrathnicol.com)) and the Mallee Resources Group website ([Investors – Mallee Resources](#)).

For all further enquiries please contact: [malleeresources@mcgrathnicol.com](mailto:malleeresources@mcgrathnicol.com) or 03 9278 1066.

**Annexure A**

| <b>Mallee Resources Group</b>  |             |  |   |                  |
|--------------------------------|-------------|--|---|------------------|
| <b>Entity</b>                  | <b>ACN</b>  | <b>Administrators<br/>appointed 5-Sep-23</b> | <b>Receivers &amp; managers appointed</b> |                  |
|                                |             |  | <b>7-Sep-23</b>                           | <b>12-Sep-23</b> |
| Mallee Resources Limited       | 124 943 728 | ✓  |   | ✓                |
| Allegiance Mining Pty Ltd      | 059 676 783 | ✓  | ✓   |                  |
| Avebury (Operating) Pty Ltd    | 657 794 842 | ✓  | ✓   |                  |
| Avebury (Staff) Pty Ltd        | 657 794 566 | ✓  | ✓   |                  |
| Mallee Tas (Misc) Pty Ltd      | 638 795 374 | ✓  |   | ✓                |
| Mallee Tas (Operating) Pty Ltd | 657 611 893 | ✓  | ✓   |                  |
| Zeemain Pty Ltd                | 110 082 418 | ✓  | ✓   |                  |