

MEDIA RELEASE

21 August 2023

BOARD OF DIRECTORS

Mr Jeff Moore
Non-Executive Chairman

Mr John Lamb
Managing Director

Mr Rowan Caren
Executive Director

Mr Geoffrey Summers
Non-Executive Director

ISSUED CAPITAL

Shares	497 m
Performance Rights	5 m
Convertible Notes	\$2 m

Mallee Resources Limited

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Corporate Update

Mallee Resources Limited (“Mallee” or “the Company”) advises that the Company is in advanced discussions with a potential financier to provide a fulsome refinancing of Mallee’s debt facilities and a material cash injection. Details will be provided upon completion of binding arrangements.

The Company’s largest shareholder Hartree Partners (“Hartree”) has agreed to extend the existing standstill arrangement, which allows for the deferred payment of loan principal and interest payments, to 27 August 2023 to allow time for further discussions with the potential financier to occur.

The Company also confirms that the second tranche of the placement referred to in the media releases dated 1 August and 7 August 2023 has now been completed. A total of 497,119,842 ordinary shares are now on issue.



John Lamb
Managing Director